8 OUT OF 10 RETAILERS WILL INCREASE AI CAPABILITIES IN 2025

Honeywell research finds both retailers and shoppers seeing value in AI to enhance the shopping experience

81%

OF RETAILERS
INCREASING AI TO
IMPROVE OPERATIONAL
EFFICIENCIES,
WITH 35% PLANNING
TO SIGNIFICANTLY
INCREASE AI
INVESTMENT



Top 3 areas retailers investing in AI over next 12 months:

36%

Improving returns management

35%

Automating customer service

32%

Monitoring product availability



RETAILERS ALSO ARE INVESTING IN AI TO IMPROVE ASSOCIATES' WORK EXPERIENCES AND INCREASE RETENTION

Retailers say:

61%

Al makes jobs easier

55%

Al increases job satisfaction

52%

AI allows for greater job growth

Shoppers want AI to help them:

53%

Compare prices across stores

41%

Check product availability

34%

Have a seamless checkout experience



68%

OF CONSUMERS SAY THEY HAVE USED AI IN THEIR SHOPPING EXPERIENCE

The Honeywell Retail Executive Survey and the Honeywell Retail Consumers Survey (collectively referred to as the "Honeywell AI in Retail Survey") were omnibus surveys conducted by Wakefield Research from December 2 to December 8, 2024 using an email invitation and online survey format. The Retail Executives survey polled 100 U.S. executives with a minimum seniority of Vice President at retail companies with a minimum annual revenue of \$100 million. The Retail Consumers Survey polled 1,000 nationally representative U.S. adults ages 18+.