

# Honeywell

Honeywell Automation India Limited  
CIN: L29299PN1984PLC017951  
Regd. Office: 56 & 57, Hadapsar Industrial  
Estate, Pune - 411 013, Maharashtra  
Tel: +91 20 7114 8888  
E-mail: India.Communications@Honeywell.com  
Website: <https://www.honeywell.com/in/en/hail>

August 11, 2023

The Manager – Compliance Department National Stock Exchange of India Limited 'Exchange Plaza' Bandra Kurla Complex, Bandra (East) Mumbai 400051 NSE Symbol: HONAUT	The Manager – Compliance Department BSE Limited Floor 25, P.J. Tower, Dalal Street Mumbai 400001 BSE Scrip Code: 517174
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Dear Sir/Madam,

**Sub: Intimation of the presentation made by the Managing Director at the 39<sup>th</sup> Annual General Meeting of Honeywell Automation India Limited (“the Company”) held on Thursday, August 10, 2023**

**Ref: Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

Please be informed that the 39<sup>th</sup> AGM of the Company was held on Thursday, August 10, 2023 at 4.00 p.m. (IST) through Video Conference (“VC”) to transact the business as stated in the Notice dated May 17, 2023 convening the 39<sup>th</sup> AGM.

Please find attached copy of the presentation made by Mr. Ashish Gaikwad, Managing Director of the Company at the 39<sup>th</sup> AGM.

The presentation is also being made available on the website of the Company at <https://www.honeywell.com/in/en/hail>.

The above is for your information and record.

Yours Sincerely,

For **Honeywell Automation India Limited**

INDU  
DARYANI  
Digitally signed  
by INDU  
DARYANI  
Date: 2023.08.11  
02:46:44 +05'30'

**Indu Daryani**  
**Company Secretary and Compliance Officer**  
FCS No. 9059  
Address: 56 & 57, Hadapsar Industrial Estate, Pune - 411 013



# **HONEYWELL AUTOMATION INDIA LIMITED**

**39<sup>TH</sup> ANNUAL GENERAL MEETING**

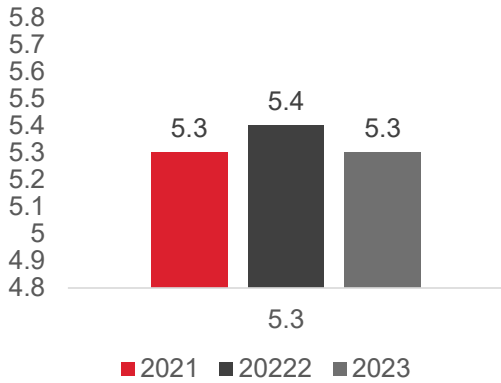
**MANAGING DIRECTOR'S PRESENTATION**

**August 10, 2023**

**Honeywell**

# HAIL - HEALTH, SAFETY AND ENVIRONMENT (HSE)

## SOS SAFETY OBSERVATIONS



### SAFETY OBSERVATION / PERSON

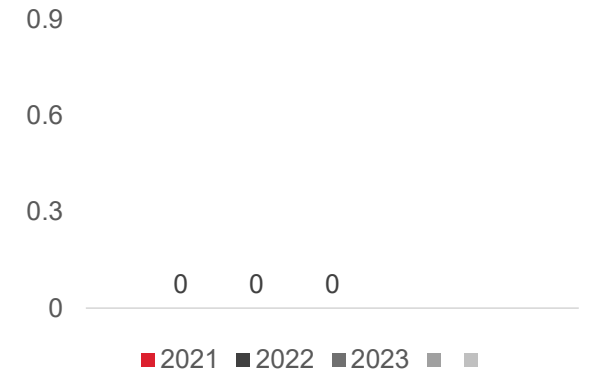
• Safety Observations for 2023 are pro-rated as per the trend of past years to represent full year

## COMMITMENT

### SAFETY FOR:

- 1 Our Employees
- 2 Our Customers
- 3 Our Contractors
- 4 Our Society

## TOTAL CASES INCIDENT RATE



### TOTAL CASES INCIDENT RATE (TCIR) (Accidents per 200,000-man hours)



National Safety Week '23



Fire Safety Campaign – Fire Brigade



World Environment Day



Ergonomics Training

EXTENDING SAFETY CULTURE BEYOND THE ORGANIZATION

# HAIL HSE | RECOGNITION & ACCREDITATION

## CUSTOMER RECOGNITIONS



“Zero Lost Time Incidents”  
at multiple customer locations  
across India.



Commissioner of  
Police for “Phase-1  
completion  
Bangalore Safe City  
Project”.



Acknowledged by HPCL for  
instilling a “Positive Safety  
Culture”



“Best Safety  
Conscious  
Subcontractor”



## ACCREDITATIONS

**ISO 45001:2018  
(Occupational Health & Safety)**

- Honeywell Pune Hadapsar Office and HPS & HBT Field Service – Nov 2022 (Surveillance Audit)
- Honeywell Pune HPS – Fulgaon Factory - May 2022

**ISO 14001:2015  
(Environmental Management System)**

- Honeywell Pune HPS – Fulgaon Factory – May 2022

**1000 SAFE WORKDAYS  
AT HAIL ISC IE4H FULGAON – March ‘23**



Other Customer  
Recognition



**HSE : CREATING A DIFFERENTIATOR | BUILDING HONEYWELL BRAND**



# HAIL CSR PROGRAM CHARTER FY 22-23

THEMATIC AREA AND SDGS MAPPED	PROGRAM AND IMPACT	
<p><b>Holistic &amp; Sustainable Community Development</b></p> 	<p><b>Project Anand Gaon</b></p> <ul style="list-style-type: none"> <li>Holistic Sustainable Development through Drinking water scheme, Solar Electrification, WASH activities and Livelihood opportunities for over 20,500 villagers in around 200 villages</li> <li>Boosting Rural Healthcare Infrastructure for 1.5 million people in rural communities by modernizing and refurbishing 47 Primary Health Centers and Community Health Centers, equipped with advanced equipment, in Haryana and Maharashtra</li> </ul>	
<p><b>Education, Skill and Research</b></p> 	<p><b>Honeywell Center for Advancing Girls in Science</b></p> <ul style="list-style-type: none"> <li>371 girl children from underserved communities provided high-quality education in residential set up, with special emphasis on STEM education.</li> <li>815 public school children impacted through innovative STEM based Avasara Young Scientists' camps.</li> </ul>	
<p><b>Plant The Future Campaign</b></p> 	<p><b>Tree Plantation &amp; Biodiversity Program</b></p> <p>In partnership with government agencies, NGOs and civil society. • Creating micro forests and green patches in urban areas and promote crop diversification for income augmentation among farmers</p>	

**Sustainability & Environment | STEM Education | Community Development | Women Empowerment**

# **HAIL FUNDED PROJECTS RECOGNISED WITH CSR AWARDS**

## **NATIONAL CSR AWARD 2020 - ANNOUNCED IN 2022**

Ministry of Corporate Affairs, Government of India instituted annual CSR award



## **MAHATMA AWARDS 2022**

From chief guest of honour Mr. Shankar Sanyal and in presence of other Government and Industry dignitaries





# BUSINESS UPDATES

2022-23 PERFORMANCE

Honeywell

# INDIA ECONOMIC INDICATORS

	20-21	21-22	22-23	23-24	Trend
■ GDP Growth Rate <sup>1</sup>	-7.3%	8.7%	7.2%	5.8%	↓
■ Fiscal Deficit <sup>2</sup>	9.3%	6.7%	6.4%	5.9%	↓
■ Inflation <sup>3</sup>	6.2%	5.5%	6.7%	5.1%	↓
■ Interest Rate <sup>4</sup>	4.0%	4.0%	4.9%	6.5%	↑
■ Crude Oil Price (\$/bbl) <sup>5</sup>	44.6	68.8	98.8	79.3	↓

1. Historic data is taken from MOSPI and based on Financial Year (Apr-mar) cycle. FY23 projections are taken as per IHS Markit (Jul'20 Forecast)

2. Historic data is taken from Economic Survey 2020-21 & CGA - Ministry of Finance. Lower & upper limits of FY22 projections are taken from target set in the Union budget 2022-23

3. Historic data for Headline CPI is taken from RBI. Lower & upper limits of FY23 projections are taken from latest forecasts by RBI

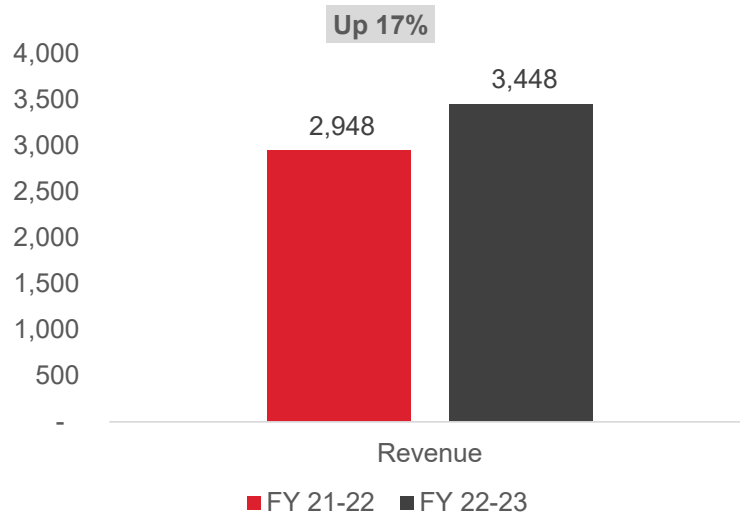
4. Historic data is the repo rate on the last working day of the year. FY23 projections are taken from latest forecasts ( June ) by RBI

5. Historical data is Brent Spot Average rates as per EIA. Forecast of FY23 from EIA

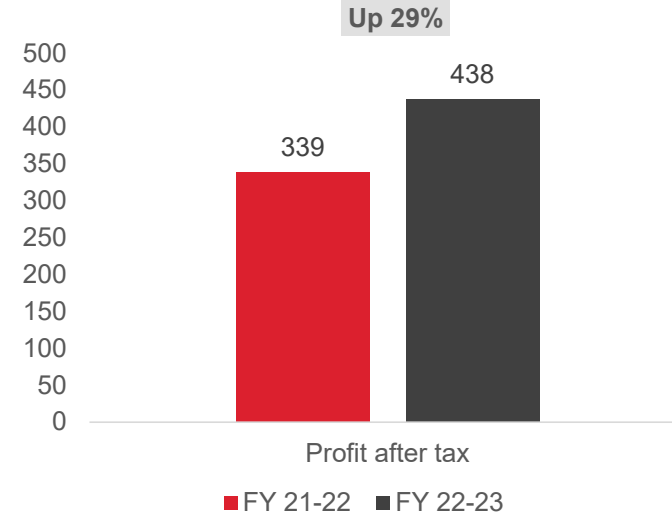
## Improving Trends; Challenging Business Environment



# HAIL FY PERFORMANCE 2022-23



- Conversion of strong order backlog
- Ease in supply chain



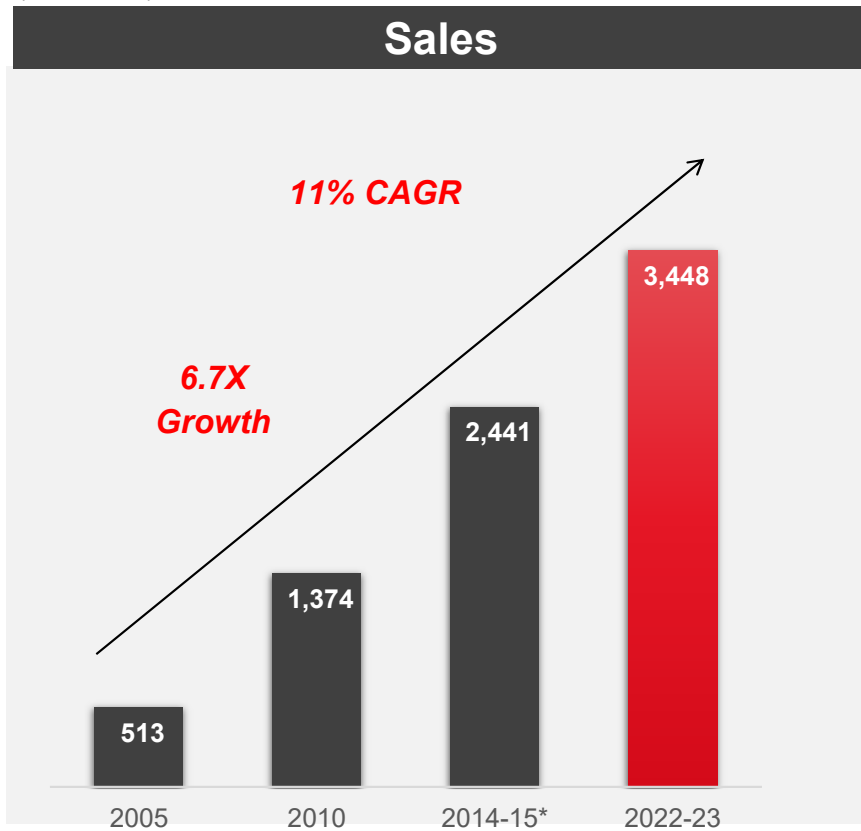
- Increase in volume
- Increase in interest yield, one time Interest income on IT refund

Final Dividend @ Rs. 95/- per equity share was recommended by Board of Directors (Previous Year: Rs. 90/- per equity share)

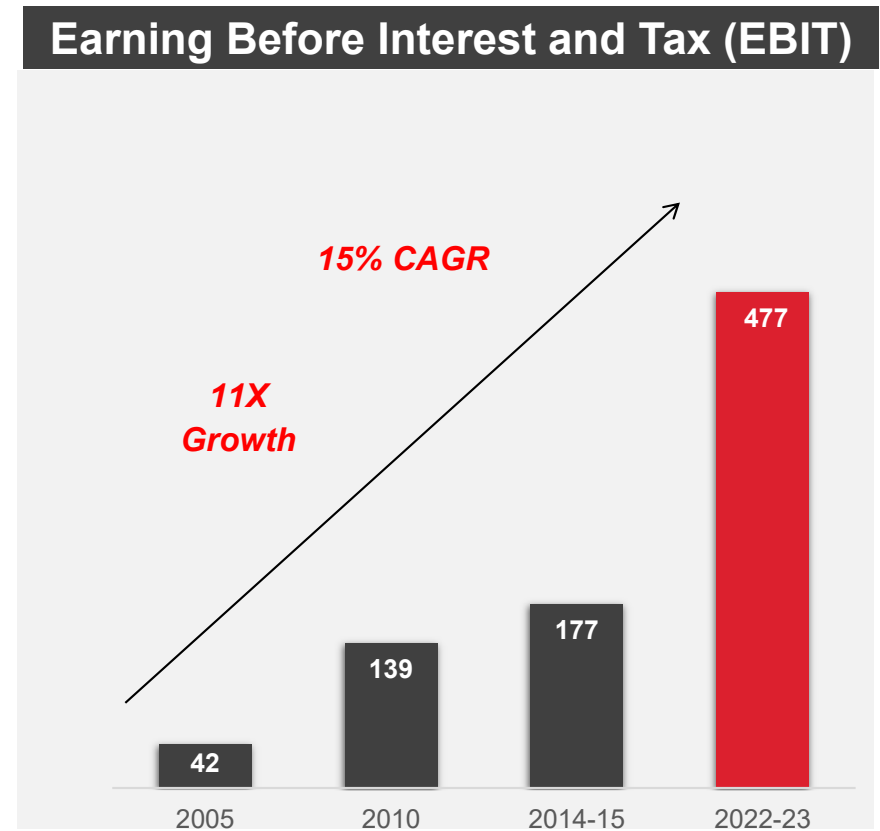
**Record revenue growth in FY 2022-23**

# HAIL PERFORMANCE TRACK RECORD

(INR Crores)



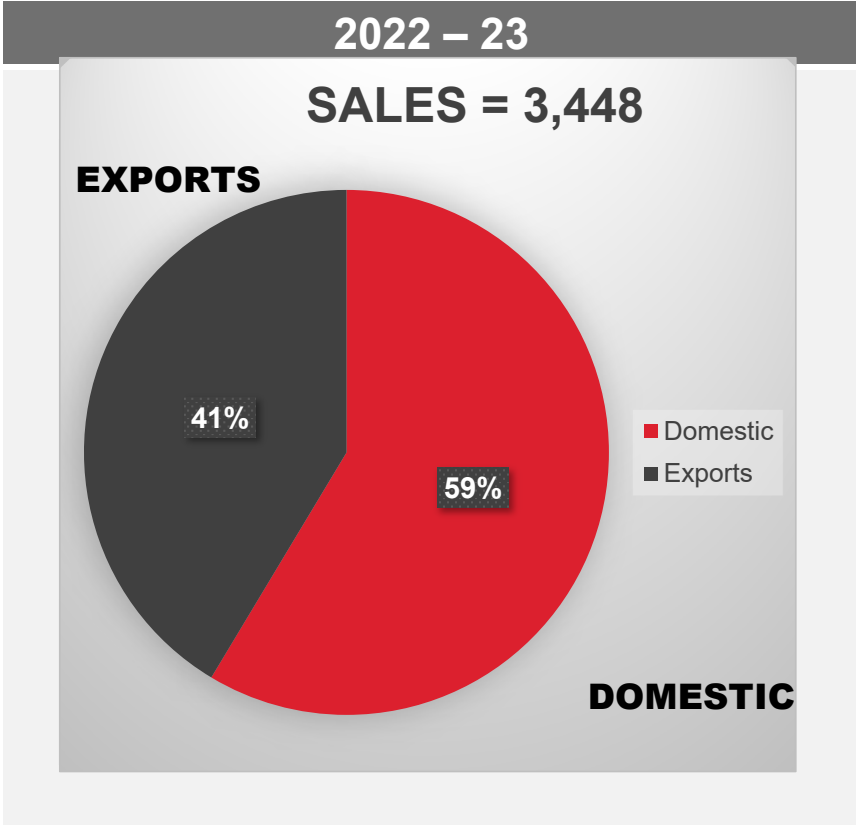
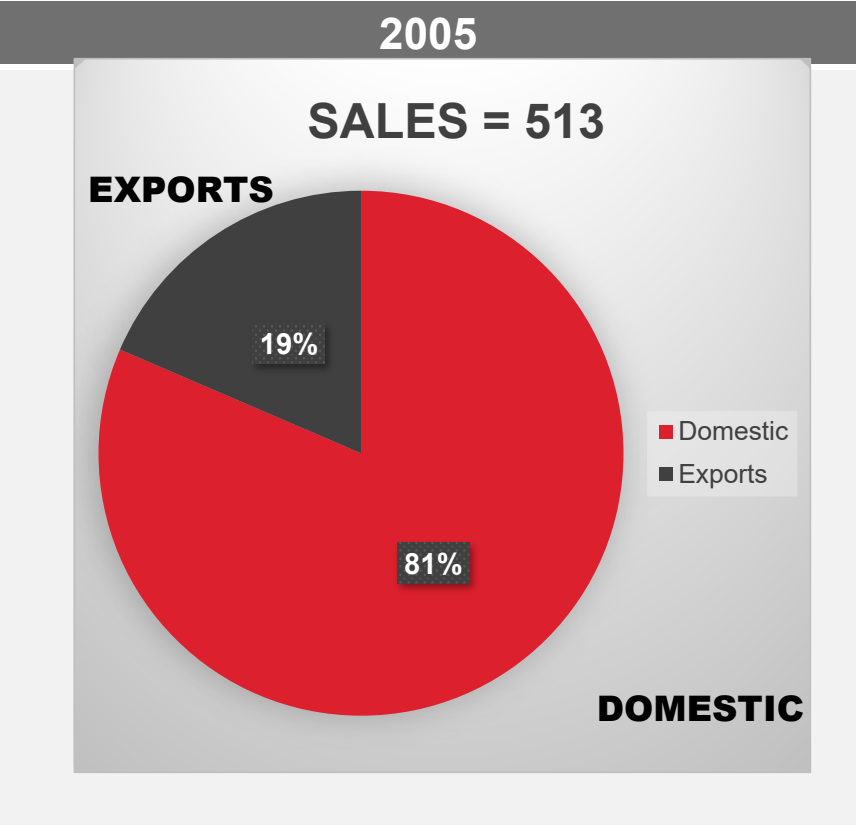
\*2014-15 numbers are for 15 months (i.e. Jan 14 to Mar 15)



**Sustained Profitable Growth Even During Difficult Times**

# HAIL THE BUSINESS MIX

(INR Crores)



**Achieved a Balanced Portfolio**

**THANK  
YOU**

**Honeywell**