HONEYWELL AUTOMATION INDIA LIMITED

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED MARCH 31, 2012

(Rs in lakhs)

| No. | | | | (Ks in lakhs) |
|--|-------------------------------|----------------------------------|-------------------------------|--------------------------------|
| | Quarter ended | | | Year ended |
| Particulars | March 31, 2012 (Unaudited) | December 31, 2011 (Unaudited) | March 31, 2011 (Unaudited) | December 31, 2011 (Audited) |
| L(a) Net Sales/Income from Operations (b) Other Operating Income (Net) | 41262 53 | 50117 178 | 35147 148 | 161250 656 |
| 2. Expenditure | | | | |
| (a) (Increase)/decrease in stock in trade and work in progress | 15 | 292 | (72) | 86 |
| (b) Consumption of raw materials & services | 21734 | 27600 | 17058 | 84801 |
| (c) Purchase of traded goods | 3114 6799 | 3976 7389 | 2852 6145 | 12937 28355 |
| (d) Employees cost (e) Depreciation (including amortisation) | 343 | 378 | 346 | 1481 |
| (f) Other expenditure (Net) | 7175 | 6470 | 5203 | 20621 |
| Total | 39180 | 46105 | 31532 | 148281 |
| 3 Profit from Operations before Interest & Exceptional items (1-2) | 2135 | 4190 | 3763 | 13625 |
| 4. Other Income | 196 | 246 | 265 | 1030 |
| 5. Profit before Interest & Exceptional items (3+4) | 2331 | 4436 | 4028 | 14655 |
| 6. Interest | 6 | 26 | (4 | 85 |
| 7. Profit after Interest but before Exceptional items (5-6) | 2325 | 4410 | 4028 | 14570 |
| 8. Exceptional items | S . | - | | |
| 9. Profit before tax (7+8) | 2325 | 4410 | 4028 | 14570 |
| 10. Tax Expense | 669 | 1025 | 847 | 3856 |
| 11. Net Profit from Ordinary Activities after Tax. (9-10) | 1656 | 3385 | 3181 | 10714 |
| 12. Extraordinary items (Net of tax expenses) | 84 | | - | - |
| 13. Net Profit for the period (11-12) | 1656 | 3385 | 3181 | 10714 |
| 14. Paid-up equity share capital | 884 | 884 | 884 | 884 |
| Face Value Per Share Rs.10 15. Reserves excluding revaluation reserves as per balance sheet of previous accounting year | | | | 62141 |
| EV-10/00 PO-5000 PO-5000 PO-500 PO-50 | | | | |
| (a) Basic and Diluted before Extraordinary items (Rs.) (Not annualised) | 18.73 | 38.29 | 35.98 | 121.18 |
| (b) Basic and Diluted after Extraordinary items (Rs.) (Not annualised) | 18.73 | 38.29 | 35.98 | 121.18 |
| 17. Public Shareholding - Number of Shares | 1659048 18.76 | 1659048 18.76 | 1659048 18.76 | 1659048 18,76 |
| - Percentage of Shareholding 18 - Promoter & Promoter Group shareholding | 18.70 | 10,70 | 10.70 | 10.70 |
| (a) Pledged /Encumbered | | | | |
| - Number of shares | NIL | NIL | NIL | NIL |
| - Percentage of shares(as a % of total shareholding | | | | |
| of promoter & promoter group) | | | | |
| Percentage of shares(as a % of total share capital of the Company) | | | | |
| (b) Non-encumbered | | | | |
| - Number of shares | 7182475 | 7182475 | 7182475 | |
| - Percentage of sharest as a % of total shareholdings | 100 | 100 | 100 | 100 |
| of promoter & promoter group) | 0 | 01.31 | 91.34 | 81.24 |
| Percentage of shares(as a % of total share capital of the Company) | 81.24 | 81.24 | 81.24 | 81.24 |

- 1) The above results have been reviewed by the Audit Committee and were taken on record by the Board of Directors in their meeting held on April 20,2012
- 2) The Board of Directors, in their meeting dated February 9, 2012, had recommended dividend of Rs.10 Per share (Previous year Rs. 10.00 per share) for approval of shareholders at the ensuing Annual General Meeting.
- 3) The Company has only one segment viz. "Automation & Control Solutions" as per Accounting Standard 17 (AS-17) Segment Reporting.
- 4) Other Expenditure for the quarter ended March 31, 2012 includes Rs.470 lakhs (Previous year/quarter Rs.NIL.) charged in respect of various services rendered by Honeywell group companies during the prior period.
- 5) Information on investor complaints pursuant to Clause 41 of the listing agreement for the quarter ended March 31, 2012.

| Opening Balance | Additions | Disposals | Closing balance |
|-----------------|-----------|-----------|-----------------|
| 0 | 0 | 0 4 | 0 |

6) Previous periods/year figures have been regrouped, wherever necessary

Place: Pune Date: April 20, 2012



